Weekly Energy Market Report
29th October 2025

Both gas and electricity prices dropped this week with gas dropping by 1.1% and electricity by 2.2% compared to last weeks' prices. An expected six LNG deliveries within the next week as well as the end of gas interconnector maintenance helped push prices lower. A drop in gas demand due to higher wind generation also lowered prices.

Electricity prices tracked the movements of the gas and wider energy markets as prices fell throughout this week.

Brent crude oil prices initially increased sharply from $62.59/bbl to $65.99/bbl before falling throughout the rest of the week to $64.56/bbl. Prices surged upwards initially due to further US sanctions on major Russian oil companies as well as due to the EU also approving additional sanctions. OPEC+ members announcing intentions to increase production pushed prices lower later in the week.

Coal prices increased throughout this week from $91.80/t to $92.70/t. Carbon prices initially dropped from €78.46/t to €77.75/t before rising back to €78.59/t later in the week.

The Pound weakened against both the Euro (€1.1505 to €1.1359) and the US Dollar ($1.3356 to $1.3238) this week.

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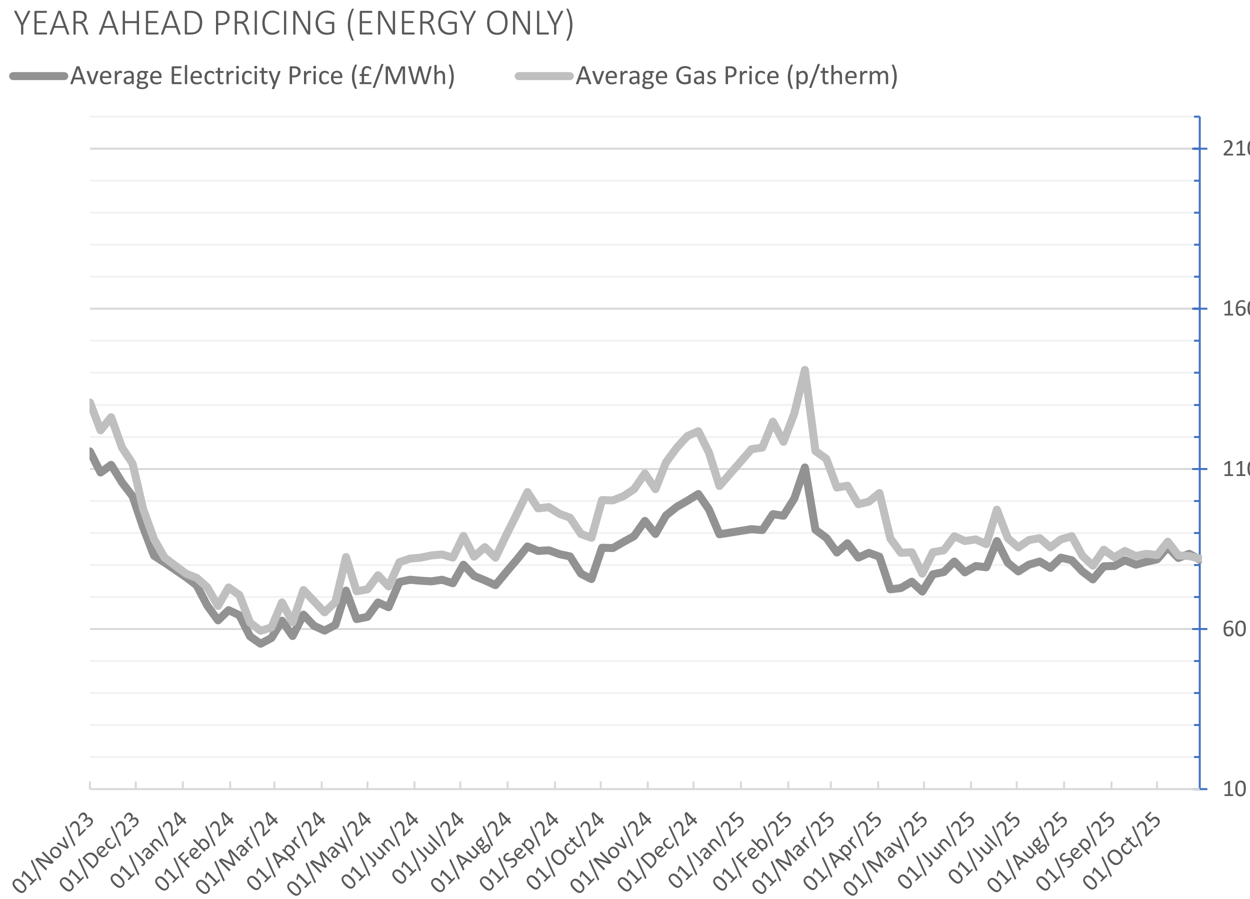

Electricity (£/MWh)

Prompt Price	Future Price	Average Price
79.63	83.75	81.69

-2.2 %

PRICE MOVEMENTS OVER PAST WEEK

Gas (p/Therm)

Prompt Price	Future Price	Average Price
81.13	82.75	81.94

-1.1 %