

Weekly Energy Market Report  
1<sup>st</sup> October 2025

Gas prices dropped this week by 0.4% while electricity prices increased by 1% compared to last weeks' prices. A healthy LNG supply with further deliveries expected along with a period of lower demand this week pushed gas prices lower.

Electricity prices fluctuated throughout this week as movements in the wider energy market were offset by forecasts of rising temperatures and above average wind generation.

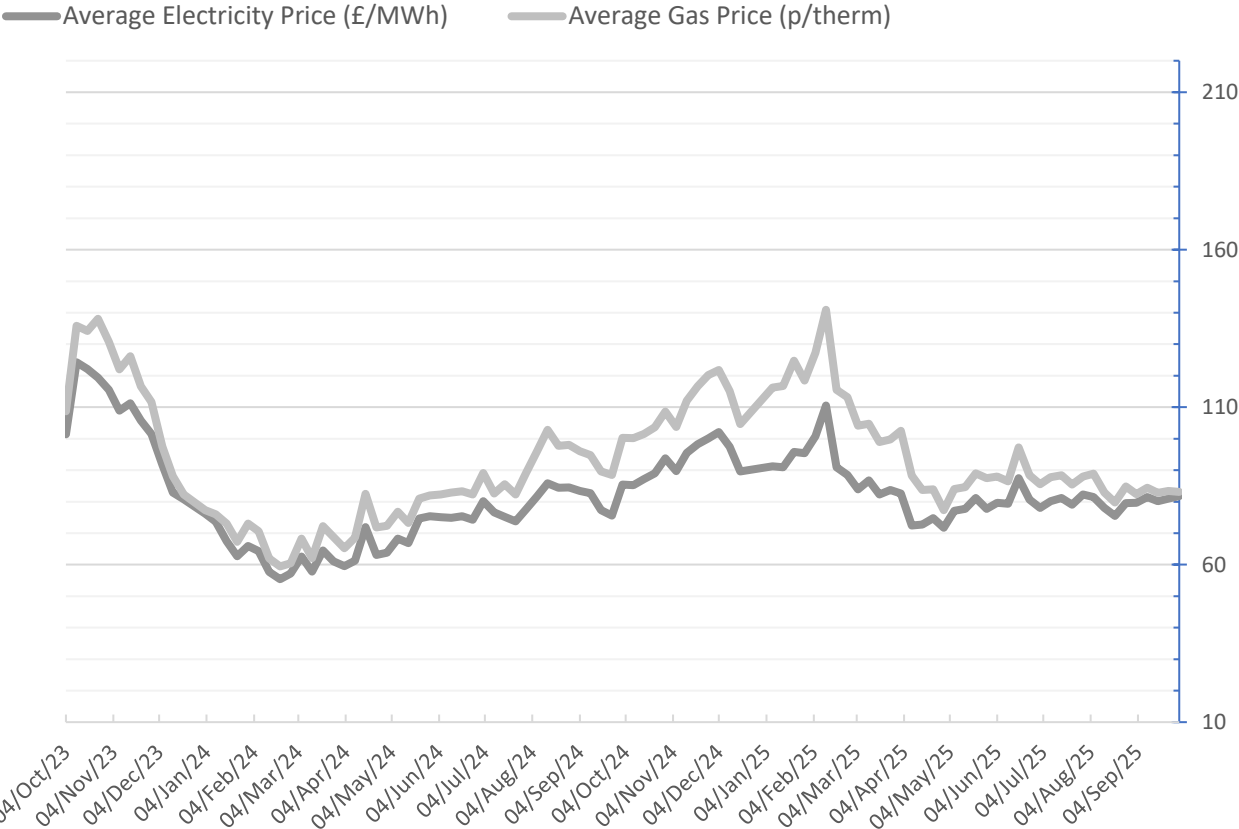
Brent crude oil prices initially increased from \$69.42/bbl to \$70.13/bbl before dropping sharply throughout the rest of the week to \$65.43/bbl. A drop in US inventories as well as added pressure on Russian exports pushed prices higher initially. Prices dropped as OPEC members announced an expected increase in production over the next month. The announcement of the proposed Israel-Gaza peace plan also caused further drops in price.

Coal prices initially dropped from \$93.10/t to \$92.80/t before rising back to \$93.90/t later in the week. Carbon prices initially increased from €76.02/t to €76.79/t before dropping back to €75.67/t this week.

The Pound strengthened against the Euro (€1.1439 to €1.1450) and weakened against the US Dollar (\$1.3525 to \$1.3441) this week.



YEAR AHEAD PRICING (ENERGY ONLY)



Electricity (£/MWh)		
Prompt Price	Future Price	Average Price
80.50	83.00	81.75
Gas (p/Therm)		
Prompt Price	Future Price	Average Price
82.00	84.25	83.13

